**Installation process:**

(Docker-Swarm & Docker-Machine are pre installed for Docker for Windows and Docker for Mac). Check by running any related commands like sudo docker-machine ls or Docker Swarm. Details are below for the Docker-Swarm & Docker-Machine

Docker-Swarm: https://docs.docker.com/get-started/part4/

Docker-Machine: <https://docs.docker.com/machine/install-machine/#installing-machine-directly>

**Create Docker Machines**

The first step is to create a set of Docker machines that will act as nodes in our Docker Swarm. Over here we are going to create 6 Docker Machines, where one of them will act as the Manager (Leader) and the other will be worker nodes. You can create less number of machines as needed.

Now lets use the standard command to create a Docker Machine named **manager1** as shown below:

docker-machine create --driver hyperv manager1

Above command is when you are working on Windows 10, which uses the native Hyper-V manager so that’s why we are using that driver. For Mac use following command:

docker-machine create --driver virtualbox manager1

Similarly, create the other names’ nodes. Here we have created 5 other worker nodes.

After creating, it is advised that you fire the **docker-machine ls** command to check on the status of all the Docker machines

NAME DRIVER URL STATE  
manager1 hyperv tcp://192.168.1.8:2376 Running  
worker1 hyperv tcp://192.168.1.9:2376 Running  
worker2 hyperv tcp://192.168.1.10:2376 Running  
worker3 hyperv tcp://192.168.1.11:2376 Running  
worker4 hyperv tcp://192.168.1.12:2376 Running  
worker5 hyperv tcp://192.168.1.13:2376 Running

Note down the IP Address of the manager1, since you will be needing that. We will call that **MANAGER\_IP** in the text later.

One way to get the IP address of the manager1 machine is as follows:

$ docker-machine ip manager1  
192.168.1.8

You should be comfortable with doing a SSH into any of the Docker Machines. You will need that since we will primarily be executing the docker commands from within the SSH session to that machine.

Keep in mind that using docker-machine utility, you can SSH into any of the machines as follows:

docker-machine ssh <machine-name>

As an example, here is my SSH into **manager1** docker machine.

$ docker-machine ssh manager1  
 ## .  
 ## ## ## ==  
 ## ## ## ## ## ===  
 /"""""""""""""""""\\_\_\_/ ===  
 ~~~ {~~ ~~~~ ~~~ ~~~~ ~~~ ~ / ===- ~~~  
 \\_\_\_\_\_\_ o \_\_/  
 \ \ \_\_/  
 \\_\_\_\_\\_\_\_\_\_\_\_/  
 \_ \_ \_\_\_\_ \_ \_  
| |\_\_ \_\_\_ \_\_\_ | |\_|\_\_\_ \ \_\_| | \_\_\_ \_\_\_| | \_\_\_\_\_ \_ \_\_  
| '\_ \ / \_ \ / \_ \| \_\_| \_\_) / \_` |/ \_ \ / \_\_| |/ / \_ \ '\_\_|  
| |\_) | (\_) | (\_) | |\_ / \_\_/ (\_| | (\_) | (\_\_| < \_\_/ |  
|\_.\_\_/ \\_\_\_/ \\_\_\_/ \\_\_|\_\_\_\_\_\\_\_,\_|\\_\_\_/ \\_\_\_|\_|\\_\\_\_\_|\_|  
Boot2Docker version 1.12.1, build HEAD : ef7d0b4 - Thu Aug 18 21:18:06 UTC 2016  
Docker version 1.12.1, build 23cf638  
docker@manager1:~$

**Our Swarm Cluster**

Now that our machines are setup, we can proceed with setting up the Swarm.

The first thing to do is initialize the Swarm. We will SSH into the manager1 machine and initialize the swarm in there.

$ docker-machine ssh manager1

This will initialize the SSH session and you should be at prompt as shown below:

$ docker-machine ssh manager1  
 ## .  
 ## ## ## ==  
 ## ## ## ## ## ===  
 /"""""""""""""""""\\_\_\_/ ===  
 ~~~ {~~ ~~~~ ~~~ ~~~~ ~~~ ~ / ===- ~~~  
 \\_\_\_\_\_\_ o \_\_/  
 \ \ \_\_/  
 \\_\_\_\_\\_\_\_\_\_\_\_/  
 \_ \_ \_\_\_\_ \_ \_  
| |\_\_ \_\_\_ \_\_\_ | |\_|\_\_\_ \ \_\_| | \_\_\_ \_\_\_| | \_\_\_\_\_ \_ \_\_  
| '\_ \ / \_ \ / \_ \| \_\_| \_\_) / \_` |/ \_ \ / \_\_| |/ / \_ \ '\_\_|  
| |\_) | (\_) | (\_) | |\_ / \_\_/ (\_| | (\_) | (\_\_| < \_\_/ |  
|\_.\_\_/ \\_\_\_/ \\_\_\_/ \\_\_|\_\_\_\_\_\\_\_,\_|\\_\_\_/ \\_\_\_|\_|\\_\\_\_\_|\_|  
Boot2Docker version 1.12.1, build HEAD : ef7d0b4 - Thu Aug 18 21:18:06 UTC 2016  
Docker version 1.12.1, build 23cf638  
docker@manager1:~$

Perform the following steps:

$ docker swarm init --advertise-addr **MANAGER\_IP**

On our machine, it looks like this:

docker@manager1:~$ docker swarm init --advertise-addr 192.168.1.8  
Swarm initialized: current node (5oof62fetd4gry7o09jd9e0kf) is now a manager.

To add a worker to this swarm, run the following command:

docker swarm join \  
 — token SWMTKN-1–5mgyf6ehuc5pfbmar00njd3oxv8nmjhteejaald3yzbef7osl1-ad7b1k8k3bl3aa3k3q13zivqd \  
 192.168.1.8:2377

To add a manager to this swarm, run ‘docker swarm join-token manager’ and follow the instructions.

docker@manager1:~$

Great!

You will also notice that the output mentions the docker swarm join command to use in case you want another node to join as a worker. Keep in mind that you can have a node join as a worker or as a manager. At any point in time, there is only one LEADER and the other manager nodes will be as backup in case the current LEADER opts out.

At this point you can see your Swarm status by firing the following command as shown below:

docker@manager1:~$ docker node ls  
ID HOSTNAME STATUS AVAILABILITY MANAGER STATUS  
5oof62fetd..\* manager1 Ready Active Leader

This shows that there is a single node so far i.e. manager1 and it has the value of Leader for the MANAGER column.

Stay in the SSH session itself for **manager1**.

For Nodes to join to Master:

docker-machine ssh worker2

docker swarm join --token SWMTKN-1-3ezmricoatothytgvepeybiaysro31n6mb4wxkunw2omxprt6c-94essr06xg5gityu2pf4mfi9w 10.77.249.126:2377

**Joining as Worker Node**

To find out what docker swarm command to use to join as a node, you will need to use the join-token <role> command.

To find out the join command for a **worker**, fire the following command:

docker@manager1:~$ docker swarm join-token **worker**  
To add a worker to this swarm, run the following command:

docker swarm join \  
 — token SWMTKN-1–5mgyf6ehuc5pfbmar00njd3oxv8nmjhteejaald3yzbef7osl1-ad7b1k8k3bl3aa3k3q13zivqd \  
 192.168.1.8:2377

docker@manager1:~$

**Joining as Manager Node**

To find out the the join command for a manager, fire the following command:

docker@manager1:~$ docker swarm join-token **manager**  
To add a manager to this swarm, run the following command:

docker swarm join \  
 — token SWMTKN-1–5mgyf6ehuc5pfbmar00njd3oxv8nmjhteejaald3yzbef7osl1–8xo0cmd6bryjrsh6w7op4enos \  
 192.168.1.8:2377

docker@manager1:~$

Notice in both the above cases, that you are provided a token and it is joining the Manager node (you will be able to identify that the IP address is the same the **MANAGER\_IP** address).

Keep the SSH to manager1 open. And fire up other command terminals for working with other worker docker machines.

**Adding Worker Nodes to our Swarm**

Now that we know how to check the command to join as a worker, we can use that to do a SSH into each of the worker Docker machines and then fire the respective join command in them.

In our case, We have 5 worker machines (worker1/2/3/4/5). For the first worker1 Docker machine, I do the following:

* SSH into the worker1 machine i.e. docker-machine ssh worker1
* Then fire the respective command that I got for joining as a worker. In my case the output is shown below:

docker@worker1:~$ docker swarm join \  
 -- token SWMTKN-1–5mgyf6ehuc5pfbmar00njd3oxv8nmjhteejaald3yzbef7osl1-ad7b1k8k3bl3aa3k3q13zivqd \  
 192.168.1.8:2377  
**This node joined a swarm as a worker.**  
docker@worker1:~$

I do the same thing by launching SSH sessions for worker2/3/4/5 and then pasting the same command since I want all of them to be worker nodes.

After making all my worker nodes join the Swarm, I go back to my manager1 SSH session and fire the following command to check on the status of my Swarm i.e. see the nodes participating in it:

docker@manager1:~$ docker node ls  
ID HOSTNAME STATUS AVAILABILITY MANAGER STATUS  
1ndqsslh7fpquc7fi35leig54 worker4 Ready Active  
1qh4aat24nts5izo3cgsboy77 worker5 Ready Active  
25nwmw5eg7a5ms4ch93aw0k03 worker3 Ready Active  
5oof62fetd4gry7o09jd9e0kf \* manager1 Ready Active Leader  
5pm9f2pzr8ndijqkkblkgqbsf worker2 Ready Active  
9yq4lcmfg0382p39euk8lj9p4 worker1 Ready Active  
docker@manager1:~$

As expected, you can see that I have 6 nodes, one as the manager (manager1) and the other 5 as workers.

We can also do execute the standard docker info command here and zoom into the Swarm section to check out the details for our Swarm.

Swarm: active  
 NodeID: 5oof62fetd4gry7o09jd9e0kf  
 Is Manager: true  
 ClusterID: 6z3sqr1aqank2uimyzijzapz3  
 Managers: 1  
 Nodes: 6  
 Orchestration:  
 Task History Retention Limit: 5  
 Raft:  
 Snapshot Interval: 10000  
 Heartbeat Tick: 1  
 Election Tick: 3  
 Dispatcher:  
 Heartbeat Period: 5 seconds  
 CA Configuration:  
 Expiry Duration: 3 months  
 Node Address: 192.168.1.8

Notice a few of the properties:

* The Swarm is marked as active. It has 6 Nodes in total and 1 manager among them.
* Since I am running the **docker info** command on the manager1 itself, it shows the **Is Manager** as **true**.

**Create a Service**

Now that we have our swarm up and running, it is time to schedule our containers on it. This is the whole beauty of the orchestration layer. We are going to focus on the app and not worry about where the application is going to run.

All we are going to do is tell the manager to run the containers for us and it will take care of scheduling out the containers, sending the commands to the nodes and distributing it.

To start a service, you would need to have the following:

* What is the Docker image that you want to run. In our case, we will run the standard **nginx** image that is officially available from the Docker hub.
* We will expose our service on port 80.
* We can specify the number of containers (or instances) to launch. This is specified via the **replicas** parameter.
* We will decide on the name for our service. And keep that handy.

What we are going to do then is to launch 5 replicas of the nginx container. To do that, I am again in the SSH session for my manager1 node. And I give the following **docker service create** command:

docker service create --replicas 5 -p 80:80 --name web nginx

ctolq1t4h2o859t69j9pptyye

What has happened is that the Orchestration layer has now got to work.

You can find out the status of the service, by giving the following command:

docker@manager1:~$ docker service ls  
ID NAME REPLICAS IMAGE COMMAND  
ctolq1t4h2o8 web 0/5 nginx

This shows that the replicas are not yet ready. You will need to give that command a few times.

In the meanwhile, you can also see the status of the service and how it is getting orchestrated to the different nodes by using the following command:

docker@manager1:~$ docker service ps web  
ID NAME IMAGE NODE DESIRED STATE CURRENT STATE ERROR  
7i\* web.1 nginx worker3 Running Preparing 2 minutes ago  
17\* web.2 nginx manager1 Running Running 22 seconds ago  
ey\* web.3 nginx worker2 Running Running 2 minutes ago  
bd\* web.4 nginx worker5 Running Running 45 seconds ago  
dw\* web.5 nginx worker4 Running Running 2 minutes ago

This shows that the nodes are getting setup. It could take a while.

But notice a few things. In the list of nodes above, you can see that the 5 containers are being scheduled by the orchestration layer on **manager1, worker2, worker3, worker4 and worker5**. There is no container scheduled for **worker1** node and that is fine.

A few executions of **docker service ls** shows the following responses:

docker@manager1:~$ docker service ls  
ID NAME REPLICAS IMAGE COMMAND  
ctolq1t4h2o8 web 3/5 nginx  
docker@manager1:~$

and then finally:

docker@manager1:~$ docker service ls  
ID NAME REPLICAS IMAGE COMMAND  
ctolq1t4h2o8 web 5/5 nginx  
docker@manager1:~$

If we look at the service processes at this point, we can see the following:

docker@manager1:~$ docker service ps web  
ID NAME IMAGE NODE DESIRED STATE CURRENT STATE ERROR  
7i\* web.1 nginx worker3 Running Running 4 minutes ago  
17\* web.2 nginx manager1 Running Running 7 minutes ago  
ey\* web.3 nginx worker2 Running Running 9 minutes ago  
bd\* web.4 nginx worker5 Running Running 8 minutes ago  
dw\* web.5 nginx worker4 Running Running 9 minutes ago

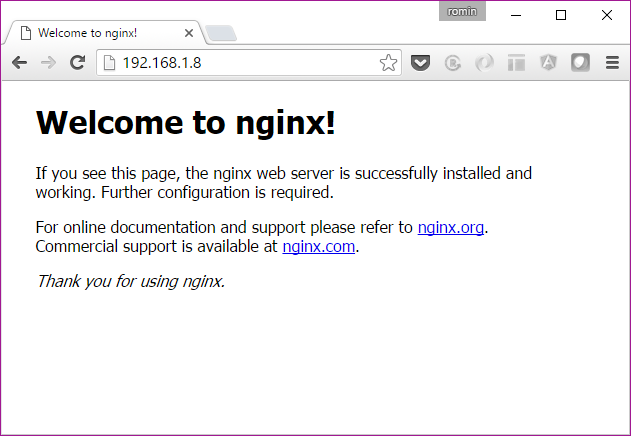
If you do a **docker ps** on the manager1 node right now, you will find that the nginx daemon has been launched.

docker@manager1:~$ docker ps  
CONTAINER ID IMAGE COMMAND CREATED STATUS PORTS NAMES  
933309b04630 nginx:latest "nginx -g 'daemon off" 2 minutes ago Up 2 minutes 80/tcp, 443/tcp web.2.17d502y6qjhd1wqjle13nmjvc  
docker@manager1:~$

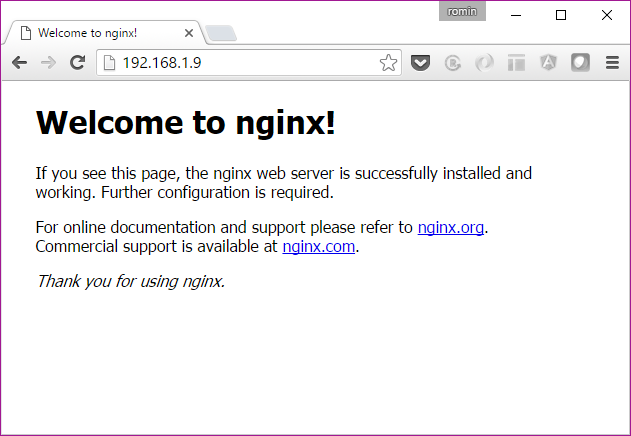
**Accessing the Service**

You can access the service by hitting any of the manager or worker nodes. It does not matter if the particular node does not have a container scheduled on it. That is the whole idea of the swarm.

Try out a curl to any of the Docker Machine IPs (manager1 or worker1/2/3/4/5) or hit the URL (http://<machine-ip>) in the browser. You should be able to get the standard NGINX Home page.



or if we hit the worker IP:



Nice, isn’t it?

Ideally you would put the Docker Swarm service behind a Load Balancer.

**Scaling up and Scaling down**

This is done via the **docker service scale** command. We currently have 5 containers running. Let us bump it up to 8 as shown below by executing the command on the **manager1** node.

$ docker service scale web=8

web scaled to 8

Now, we can check the status of the service and the process tasks via the same commands as shown below:

docker@manager1:~$ docker service ls  
ID NAME REPLICAS IMAGE COMMAND  
ctolq1t4h2o8 web 5/8 nginx

In the ps web command below, you will find that it has decided to schedule the new containers on worker1 (2 of them) and manager1(one of them)

docker@manager1:~$ docker service ps web  
ID NAME IMAGE NODE DESIRED STATE CURRENT STATE ERROR  
7i\* web.1 nginx worker3 Running Running 14 minutes ago  
17\* web.2 nginx manager1 Running Running 17 minutes ago  
ey\* web.3 nginx worker2 Running Running 19 minutes ago  
bd\* web.4 nginx worker5 Running Running 17 minutes ago  
dw\* web.5 nginx worker4 Running Running 19 minutes ago  
**8t\* web.6 nginx worker1 Running Starting about a minute ago  
b8\* web.7 nginx manager1 Running Ready less than a second ago  
0k\* web.8 nginx worker1 Running Starting about a minute ago**

We wait for a while and then everything looks good as shown below:

docker@manager1:~$ docker service ls  
ID NAME REPLICAS IMAGE COMMAND  
ctolq1t4h2o8 web 8/8 nginx

docker@manager1:~$ docker service ps web  
ID NAME IMAGE NODE DESIRED STATE CURRENT STATE ERROR  
7i\* web.1 nginx worker3 Running Running 16 minutes ago  
17\* web.2 nginx manager1 Running Running 19 minutes ago  
ey\* web.3 nginx worker2 Running Running 21 minutes ago  
bd\* web.4 nginx worker5 Running Running 20 minutes ago  
dw\* web.5 nginx worker4 Running Running 21 minutes ago  
8t\* web.6 nginx worker1 Running Running 4 minutes ago  
b8\* web.7 nginx manager1 Running Running 2 minutes ago  
0k\* web.8 nginx worker1 Running Running 3 minutes ago

docker@manager1:~$

**Inspecting nodes**

You can inspect the nodes anytime via the docker node inspect command.

For example if you are already on the node (for example manager1) that you want to check, you can use the name self for the node.

$ docker node inspect self

Or if you want to check up on the other nodes, give the node name. For e.g.

$ docker node inspect worker1

**Draining a node**

If the node is ACTIVE, it is ready to accept tasks from the Master i.e. Manager. For e.g. we can see the list of nodes and their status by firing the following command on the **manager1** node.

docker@manager1:~$ docker node ls  
ID HOSTNAME STATUS AVAILABILITY MANAGER STATUS  
1ndqsslh7fpquc7fi35leig54 worker4 Ready Active  
1qh4aat24nts5izo3cgsboy77 worker5 Ready Active  
25nwmw5eg7a5ms4ch93aw0k03 worker3 Ready Active  
5oof62fetd4gry7o09jd9e0kf \* manager1 Ready Active Leader  
5pm9f2pzr8ndijqkkblkgqbsf worker2 Ready Active  
9yq4lcmfg0382p39euk8lj9p4 worker1 Ready Active  
docker@manager1:~$

You can see that their **AVAILABILITY** is set to **READY**.

As per the documentation, When the node is active, it can receive new tasks:

* during a service update to scale up
* during a rolling update
* when you set another node to Drain availability
* when a task fails on another active node

But sometimes, we have to bring the Node down for some maintenance reason. This meant by setting the Availability to Drain mode. Let us try that with one of our nodes.

But first, let us check the status of our processes for the web services and on which nodes they are running:

docker@manager1:~$ docker service ps web  
ID NAME IMAGE NODE DESIRED STATE CURRENT STATE ERROR  
7i\* web.1 nginx worker3 Running Running 54 minutes ago  
17\* web.2 nginx manager1 Running Running 57 minutes ago  
ey\* web.3 nginx worker2 Running Running 59 minutes ago  
bd\* web.4 nginx worker5 Running Running 57 minutes ago  
dw\* web.5 nginx worker4 Running Running 59 minutes ago  
8t\* web.6 nginx worker1 Running Running 41 minutes ago  
b8\* web.7 nginx manager1 Running Running 39 minutes ago  
0k\* web.8 nginx worker1 Running Running 41 minutes ago

You find that we have 8 replicas of our service:

* 2 on manager1
* 2 on worker1
* 1 each on worker2, worker3, worker4 and worker5

Now, let us use another command to check what is going on in node **worker1.**

docker@manager1:~$ docker node ps worker1  
ID NAME IMAGE NODE DESIRED STATE CURRENT STATE 8t\* web.6 nginx worker1 Running Running 44 minutes ago  
0k\* web.8 nginx worker1 Running Running 44 minutes ago

docker@manager1:~$

We can also use the docker node inspect command to check the availability of the node and as expected, you will find a section in the output as follows:

$ docker node inspect worker1  
…..

"Spec": {  
 "Role": "worker",  
 "Availability": "active"  
 },  
…

or

docker@manager1:~$ docker node inspect — pretty worker1  
ID: 9yq4lcmfg0382p39euk8lj9p4  
Hostname: worker1  
Joined at: 2016–09–16 08:32:24.5448505 +0000 utc  
**Status:  
 State: Ready  
 Availability: Active**  
Platform:  
 Operating System: linux  
 Architecture: x86\_64  
Resources:  
 CPUs: 1  
 Memory: 987.2 MiB  
Plugins:  
 Network: bridge, host, null, overlay  
 Volume: local  
Engine Version: 1.12.1  
Engine Labels:  
 — provider = hypervdocker@manager1:~$

We can see that it is “**Active**” for its Availability attribute.  
   
Now, let us set the **Availability** to **DRAIN**. When we give that command, the Manager will stop tasks running on that node and launches the replicas on other nodes with ACTIVE availability.

So what we are expecting is that the Manager will bring the 2 containers running on worker1 and schedule them on the other nodes (manager1 or worker2 or worker3 or worker4 or worker5).

This is done by updating the node by setting its availability to “drain”.

docker@manager1:~$ docker node update --availability drain worker1  
worker1

Now, if we do a process status for the service, we see an interesting output (*I have trimmed the output for proper formatting*):

docker@manager1:~$ docker service ps web  
ID NAME IMAGE NODE DESIRED STATE CURRENT STATE   
7i\* web.1 nginx worker3 Running Running about an hour ago  
17\* web.2 nginx manager1 Running Running about an hour ago  
ey\* web.3 nginx worker2 Running Running about an hour ago  
bd\* web.4 nginx worker5 Running Running about an hour ago  
dw\* web.5 nginx worker4 Running Running about an hour ago  
2u\* web.6 nginx worker4 Running Preparing about a min ago  
8t\* \\_ web.6 nginx worker1 Shutdown Shutdown about a min ago  
b8\* web.7 nginx manager1 Running Running 49 minutes ago  
7a\* web.8 nginx worker3 Running Preparing about a min ago  
0k\* \\_ web.8 nginx worker1 Shutdown Shutdown about a min ago

docker@manager1:~$

You can see that the containers on worker1 (which we have asked to be drained) are being rescheduled on other workers. In our scenario above, they got scheduled to worker2 and worker3 respectively. This is required because we have asked for 8 replicas to be running in an earlier scaling exercise.

You can see that the two containers are still in “Preparing” state and after a while if you run the command, they are all running as shown below:

docker@manager1:~$ docker service ps web  
ID NAME IMAGE NODE DESIRED STATE CURRENT STATE   
7i\* web.1 nginx worker3 Running Running about an hour ago  
17\* web.2 nginx manager1 Running Running about an hour ago  
ey\* web.3 nginx worker2 Running Running about an hour ago  
bd\* web.4 nginx worker5 Running Running about an hour ago  
dw\* web.5 nginx worker4 Running Running about an hour ago  
2u\* web.6 nginx worker4 Running Running 8 minutes ago  
8t\* \\_ web.6 nginx worker1 Shutdown Shutdown 8 minutes ago  
b8\* web.7 nginx manager1 Running Running 56 minutes ago  
7a\* web.8 nginx worker3 Running Running 8 minutes ago  
0k\* \\_ web.8 nginx worker1 Shutdown Shutdown 8 minutes ago

This makes for cool demo, isn’t it?

**Remove the Service**

You can simply use the service rm command as shown below:

docker@manager1:~$ docker service rm web  
web

docker@manager1:~$ docker service ls  
ID NAME REPLICAS IMAGE COMMAND

docker@manager1:~$ docker service inspect web  
[]  
Error: no such service: web

**Applying Rolling Updates**

This is straight forward. In case you have an updated Docker image to roll out to the nodes, all you need to do is fire an service update command.

For e.g.

$ docker service update --image <imagename>:<version> web